

TRANSACTION PROFILE: AMERIMARK/INLAND

Hovde Financial is pleased to announce the terms of the signing of a merger agreement between our client, \$270 million asset size Countryside, Illinois-based AmeriMark Financial Corporation, Inc. ("AmeriMark") and \$741 million asset size Oak Brook, Illinois-based Inland Bancorp Holding Company ("Inland"). Hovde both initiated this transaction and served as AmeriMark's exclusive financial advisor. AmeriMark shareholders will receive a minimum of \$46 million in cash, plus potential additional amounts based on recoveries on a particular loan. Using December 31, 2006 financial data, the \$46 million deal value equates to 27.1x AmeriMark's 2007 estimated earnings, 2.74x tangible book value, a 16.9% premium to core deposits, and 17.1% of AmeriMark's total assets. The Bank's earnings were abnormally low in 2006 due to a \$3.85 million provision, and as a result, the price-to-LTM Bank earnings multiple was 126.4x.

Inland will add four new locations to its existing 6-branch franchise throughout the western suburbs of Chicago. AmeriMark operates branches in the suburban communities of Countryside, Villa Park, and Glen Ellyn. With the merger, Inland will climb from 54th to 45th in deposit market share rankings in the Chicago MSA.

Since January 1, 2006, Hovde has advised the seller in 8 out of the 14 announced Chicago MSA bank transactions, amounting to a total deal value in excess of \$567 million. In addition, this deal marks Hovde's 16th Chicago MSA transaction since January 1, 2004, and the 29th Chicago MSA transaction in the last 10 years. Over the past 10 years, Hovde has handled approximately one-third of all Chicago-area bank M&A deals in terms of both number of deals and aggregate deal value—more than double the next closest competitor.

About Hovde Financial

Hovde Financial is a nationwide investment bank focused exclusively on the financial services industry, specializing in providing a variety of investment banking and financial advisory services to community banks and thrifts. Founded in 1987, the firm has been a financial advisor in 275 merger and acquisition transactions for an aggregate deal value of over \$20 billion. In addition, Hovde has advised on approximately \$5.5 billion in branch transactions. Client-driven and results-oriented, the firm's experienced principals and bankers are committed to providing superior, value-added advice.

TRANSACTION PROFILE

HOVDE FINANCIAL IS PLEASED TO ANNOUNCE

Amerimark Financial Corporation - Countryside, IL

Has Agreed to Merge with

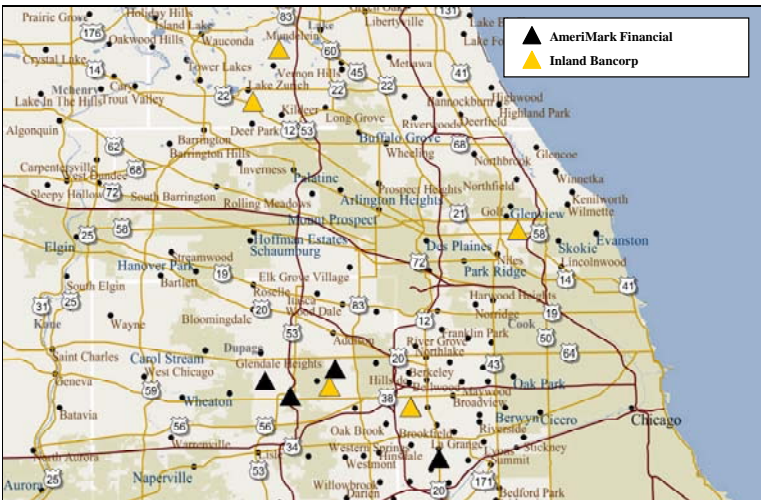
Inland Bancorp Holding Company - Oak Brook, IL

Hovde Financial Both Initiated This Transaction and Served as Exclusive Financial Advisor to Amerimark Financial Corporation

Overview of the Deal

- Oak Brook, IL-based Inland Bancorp Holding Company adds to its Chicago franchise with the announced signing of a definitive agreement to acquire Countryside-IL-based AmeriMark Financial Corporation, Inc. in a 100% cash transaction valued at a minimum of \$46 million.
- Based on the total deal value of \$46 million, this price is 27.1x AmeriMark's estimated 2007 earnings, 2.7x tangible book value, a 17% premium to core deposits, and 17% of total assets.
- This transaction represents the 16th Chicago MSA transaction Hovde has announced since 2004, the 8th since June of last year, and the 2nd in the past 2 weeks (Hovde announced the sale of Northwest Suburban Bancorp to Midwest Banc Holdings on March 22nd valued at \$140.5mm).

Pro Forma Branch Map



Transaction Pricing

Aggregate Deal Price (millions):	Minimum of \$46.0mm
Announced Date:	April 5, 2007
Anticipated Closing Date:	Q4 2004
Form of Consideration:	100% Cash
Price-to-Tangible Book Value:	273.7%
Price-to-Book:	243.2%
Price-to-2006 Bank Earnings*:	126.4x
Price-to-2007E Earnings:	27.1x
Premium-to-Core Deposits:	16.9%
Price-to-Total Assets:	17.1%

*The Bank's earnings were abnormally low in 2006 due to a \$3.85mm loan loss provision

Buyer and Seller Financial Information

Financial Data as of 12/31/2006 & 12/31/2006

Pro Forma Market Share - Chicago MSA

Pre Merger Rank	Post Merger Rank	Institution	Type	Branch Count	Total Deposits in Market (\$000)	Total Market Share (%)
1	1	JPMorgan Chase & Co. (NY)	Bank	352	40,082,127	15.35
2	2	LaSalle Bank Corporation (IL)	Bank	140	36,964,783	14.16
3	3	BMO Financial Group	Bank	201	25,583,773	9.80
4	4	Fifth Third Bancorp (OH)	Bank	137	8,464,094	3.24
5	5	Royal Bank of Scotland Group	Bank	142	8,323,741	3.19
6	6	Corus Bankshares Inc. (IL)	Bank	14	8,320,397	3.19
7	7	Northern Trust Corp. (IL)	Bank	19	7,296,736	2.79
8	8	Wintrust Financial Corp. (IL)	Bank	69	7,206,254	2.76
9	9	Citigroup Inc. (NY)	Bank	60	6,734,590	2.58
10	10	MB Financial Inc. (IL)	Bank	64	5,938,464	2.27
11	11	MAF Bancorp Inc. (IL)	Thrift	58	5,700,470	2.18
12	12	First Midwest Bancorp Inc. (IL)	Bank	89	5,636,174	2.16
13	13	National City Corp. (OH)	Bank	71	4,917,452	1.88
14	14	Bank of America Corp. (NC)	Bank	54	4,744,656	1.82
15	15	FBOP Corp. (IL)	Bank	30	3,131,845	1.20
NA	45	Pro Forma Institution	Bank	10	780,418	0.30
50	50	Republic Bancorp Co. (IL)	Bank	10	585,908	0.22
51	51	Amalgamated Investments Co. (IL)	Bank	1	569,234	0.22
52	52	Great Lakes Fuel Resources Inc (IL)	Bank	21	553,669	0.21
53	53	Northern States Financial Corp (IL)	Bank	8	548,027	0.21
54	NA	Inland Bancorp Holding Company (IL)	Bank	6	546,009	0.21
101	NA	Amerimark Financial Corporation (IL)	Bank	4	234,409	0.09
Totals				265	261,142,257	100

	<u>Inland</u>	<u>AmeriMark Bank</u>
Headquarters	Oak Brook, IL	Villa Park, IL
Ticker	NA	NA
States of Operation (branches)	IL(6)	IL(4)
Total Assets (\$000)	740,543	269,623
Total Deposits (\$000)	565,085	234,456
Core Deposits (\$000)	466,365	172,555
Total Equity (\$000)	77,015	18,919
Tangible Equity (\$000)	21,607	16,812
LTM Net Income (\$000)	NA	NM
LTM ROAA (%)	2.43	0.14
LTM ROAE (%)	26.06	1.50
Efficiency Ratio (%)	70.92	58.03
Non-Interest Income /AA (%)	6.55	0.24
Net Interest Margin (%)	7.39	3.86
NPAs / Assets (%)	0.61	2.83
Equity / Assets Ratio (%)	10.40	7.02